

**Code** APG  
**Company name** APG Securities Joint Stock Company  
**Date** 09/17/2021  
**Subject** Stock issuance plan to raise capital

**Content:**

APG Securities Joint Stock Company announces the plan for stock issuance to raise its charter capital with details as follows:

1. Plan for private placement of shares to professional investors:
  - Stock name: APG Securities Joint Stock Company
  - Stock type: common share
  - Par value: VND10,000/share
  - Expected issuance volume: 75,000,000 shares
  - Total value of issuance (at par value): VND750,000,000,000
  - Issuance price: no less than VND15,000/share
  - Time for transfer restriction:
    - + For Strategic investors will be restricted in 03 years;
    - + For professional investors will be restricted in 01 year.
  - Estimated issuance time: in 2021 or 2022.
  - Plan for using capital from the issuance:

No.	Content	Amount (VND)
1	To supplement capital for margin lending activities	375,000,000,000
2	Proprietary securities	300,000,000,000
3	Investment and trading of valuable papers in the market	200,000,000,000
4	To supplement capital for securities underwriting activities	250,000,000,000
	<b>Total</b>	<b>1,125,000,000,000</b>

2. Plan for public offering:
  - Stock name: APG Securities Joint Stock Company
  - Stock type: common share
  - Par value: VND10,000/share
  - Issuance ratio: 100%

- Estimated offering volume: 73,153,306 shares
- Offering price: no less than VND12,000/share
- Total value of issuance (at par value): VND731,533,060,000
- Exercise ratio: 1:1 (shareholder who owns 01 share will receive 01 right, and with every 01 right will be entitled to purchase 01 new share.)
- The rights should be transferred only once.
- Number of unsold shares decided by the BOD to distribute to other investor will be restricted in p1 year from the finish date of the offering.
- Estimated issuance time: in 2021 or 2022.
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- Expected issuance volume: 75,000,000 shares
- How to deal with fractional shares: due to the exercise ratio of 1:1 so there are fractional shares.
- Plan for using capital from the offerirng:

No.	Content	Amount (VND)
1	To supplement capital for margin lending activities	300,000,000,000
2	Proprietary securities	200,000,000,000
3	Investment and trading of valuable papers in the market	100,000,000,000
4	To supplement capital for securities underwriting activities	200,000,000,000
5	To supplement working capital	77,000,000,000
	<b>Total</b>	<b>877,000,000,000</b>